

B 210A (Form 210A) (12/09)

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re **Lehman Brothers Holdings Inc.**

Case No. 08-13555
(jointly administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Banc of America Credit Products, Inc

Name of Transferee

Ultra Master LTD

Transferor

Name and Address where notices to transferee should be sent:

Court Claim # (if known): 29557

Total Amount of Claim Transferred:

USD \$ 12,707,628.00

Date Claim Filed: 9/22/2009

Banc of America Credit Products, Inc.

c/o Bank of America Merrill Lynch

Bank of America Tower – 3rd Floor

One Bryant Park

New York, NY 10036

Attn: Ryan Weddle / Ante Jakic

Telephone: (646) 855-7450

Fax: (646) 834-9780 / (804) 264-1108

E-mail: ryan.weddle@baml.com / ante.jakic@baml.com

Email: bas.infomanager@bankofamerica.com

Name and Address where transferee payments should be sent (if different from above):

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/Seth Denson
Transferee/Transferee's Agent

Date: 8/16/2017

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF **PARTIAL** TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

Ultra Master LTD, located at 410 Park Avenue - 11th Floor, New York, NY 10022 ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an assignment of claim agreement, does hereby certify that Seller has unconditionally and irrevocably sold, transferred and assigned to Banc of America Credit Products, Inc., its successors and assigns ("Buyer"), all rights, title and interest in and to the claim of Seller against **Lehman Brothers Holdings Inc.** having the Claim Numbers in in the Transferred Claim Amounts as set forth below, in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (SCC).

LBHI Claim #		Transferred Claim Amount	Notes
1	29557	\$12,707,628.00	See Docket Reference No. 50084 NOTE – this is a Partial Transfer

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claims as an unconditional assignment and Buyer herein as the valid owner of the Claims. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

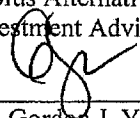
IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representatives as of August 16, 2017.

Banc of America Credit Products, Inc.

By: 
Name: _____
Title: **SETH DENSON**
DIRECTOR

Ultra Master LTD

By: Solus Alternative Asset Management LP
its Investment Advisor

By: 
Name: Gordon J. Yeager
Title: Executive Vice President